

# Richard Williams

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## Summary

Financial Advisor with 7+ years of experience delivering financial/investment advisory services to high value clients. Proven success in managing multi-million dollar portfolios, driving profitability, and increasing ROI through skillful strategic planning, consulting, and financial advisory services.

## Professional Experience

### Senior Financial Advisor

WELLS FARGO ADVISORS, Houston, TX

August 20XX–Present

- Deliver financial advice to clients, proposing strategies to achieve short- and long-term objectives for investments, insurance, business and estate planning with minimal risk
- Develop, review, and optimize investment portfolios for 300+ high value clients with over \$190M AUM (Assets Under Management)
- Ensure maximum client satisfaction by providing exceptional and personalized service, enhancing client satisfaction ratings from 88% to 99.9% in less than 6 months
- Work closely with specialists from multiple branches, managing investment portfolios for over 800 clients with over \$25M in assets under care

### Financial Advisor

SUNTRUST INVESTMENT SERVICES, INC., New Orleans, LA

July 20XX–August 20XX

- Served as knowledgeable financial advisor to clients, managing an over \$20.75M investment portfolio of 90+ individual and corporate clients
- Devised and applied a new training and accountability program that increased productivity from #10 to #3 in the region in less than 2 year period
- Partnered with cross-functional teams in consulting with clients to provide asset management risk strategy and mitigation, which increased AUM by 50%

### Financial Advisor

MAVERICK CAPITAL MANAGEMENT, New Orleans, LA

July 20XX–August 20XX

- Served as the primary point of contact for over 15 clients
- Managed the portfolios of several major clients with over \$8.5M in total assets

## Education

Bachelor of Science in Business Administration (concentration: finance),

May 20XX

Honors: cum laude (GPA: 3.7/4.0)

LOUISIANA STATE UNIVERSITY, Baton Rouge, LA

## Additional Skills

- Proficient in MS Office (Word, Excel, PowerPoint) Outlook, Salesforce, TPS Project Management
- Fluent in English, Spanish, and French

# Resume Template In The Us Open Now

**New Zealand. Parliament**

## Resume Template In The Us Open Now:

*Sports around the World* John Nauright,2012-04-06 This multivolume set is much more than a collection of essays on sports and sporting cultures from around the world it also details how and why sports are played wherever they exist and examines key charismatic athletes from around the world who have transcended their sports Sports Around the World History Culture and Practice provides a unique global overview of sports and sports cultures Unlike most works of this type this book provides both essays that examine general topics such as globalization and sport international relations and sport and tourism and sport as well as essays on sports history culture and practice in world regions for example Latin America and the Caribbean the Middle East and North Africa Europe and Oceania in order to provide a more global perspective These essays are followed by entries on specific sports world athletes stadiums and arenas famous games and matches and major controversies Spanning topics as varied as modern professional cycling to the fictional movie Rocky to the deadly ball game of the ancient Mayans the first three volumes contain overview essays and entries for specific sports that have been and are currently practiced around the world The fourth volume provides a compendium of information on the winners of major sporting competitions from around the world Readers will gain invaluable insights into how sports have been enjoyed throughout all of human culture and more fully comprehend their cultural contexts The entries provide suggestions for further reading on each topic helpful to general readers students with school projects university students and academics alike Additionally the four volume Sports Around the World spotlights key charismatic athletes who have changed a sport or become more than just an outstanding player

Los Angeles Magazine ,2002-09 Los Angeles magazine is a regional magazine of national stature Our combination of award winning feature writing investigative reporting service journalism and design covers the people lifestyle culture entertainment fashion art and architecture and news that define Southern California Started in the spring of 1961 Los Angeles magazine has been addressing the needs and interests of our region for 48 years The magazine continues to be the definitive resource for an affluent population that is intensely interested in a lifestyle that is uniquely Southern Californian

**US Black Engineer & IT** ,1992 The Book of U.S. Government Jobs

Dennis V. Damp,2000 This all new seventh edition offers job seekers all the necessary tools to land a high paying job with Uncle Sam this country s largest employer Discover where the jobs are what jobs are available and most importantly how to find them This revised edition includes over 1 000 resources for exploring careers and locating job vacancies nationwide and overseas Uncle Sam employees over 2 850 000 civilian workers and 56 000 students The average salary exceeds 45 000 and over 300 000 job vacancies are filled annually at thousands of locations and in hundreds of occupations entry level to professional Few employers can match the wide range of career opportunities that government offers Today simplified application forms and resumes are accepted by agencies and most agencies advertise jobs on the internet fax back services or take your application by phone This all new seventh edition shows job seekers how to successfully land the job they want

in government Step by Step Guide to Opening Your Passive Income Etsy Store K Salem, Making passive income can often mean putting in effort up front into a venture and hoping to sit back and relax and watch the money roll in Often from our experience we ve found that even once the top is spinning it still needs some care and attention to ensure the business or the venture maintains and continues to work That was the case until we found that creating an Etsy store which sells only downloadable products to be a completely passive way to create income In this guide we re going to show you the step by step process we took in order to create a fully passive income generating Etsy store We started with a fresh slate to write this we are going to open a store from scratch and go through each step of the process along the way We did this as a documentation of the journey and who knows maybe another passive income store on Etsy **American Lumberman** ,1915

**Soviet Foreign Policy Today** Gordon Livermore,1986 **The New Template for Recovery** Portman,2010-08 The New Template for Recovery is for people who believe they have the ability to make important changes in their lives including quitting drinking It is designed for those who want to succeed at sobriety but want something different than or in addition to what standard treatment programs and AA have to offer If you want to pursue a forward going approach to recovery and to become excited rather than depressed about life without alcohol this book may be the place for you to find the motivation the knowledge and the pathway to succeed If you are drawn to the idea of an independent recovery from an alcohol use problem know that you are not alone and rest assured that millions of people gain lasting sobriety on their own Indeed an irrepressible body of research finds that many possibly most people in successful recovery manage to quit drinking on their own The New Template for Recovery provides a clear and practical self directed guide to sobriety and a better life by the use of a template for recovery that can be crafted and followed according to each person s needs Learn The level of alcohol use problem that you have How to safely manage alcohol withdrawal Why you are not to blame The pros and cons of AA and standard treatment programs The psychological and physical addiction processes and effects Discover The foreword going template model for recovery How to focus on the life areas of recovery that are important to you Powerful relapse prevention strategies The motivation to recreate your life your way T Christopher Portman Ph D earned his doctorate at the University of Oregon He has directed both outpatient and inpatient treatment programs and has taught many addiction courses and seminars in the Pacific Northwest He presently lives in Bellingham Washington where his practice focuses on the treatment of addictions and related mental health and relationship problems **Winning Resumes** Matthew Greene,1994 You want the job but how do you get your resume to stand out from the hundreds of others employers usually get Writing the old type of basic resume just doesn t cut it anymore It s too vague too bland and too lackluster It won t sell you Written by a personal expert this remarkably effective guide shows you how to turn your resume into a mini sales presentation that grabs immediate attention because it offers your best selling points Whether you are a recent college grad or a midlife career changer you ll learn how to get a jump on other job applicants with this strategy packed book that is complete with sample

resumes tips on format style and words phrases and sentences that sell There s so much you can copy or adapt      The Saturday Evening Post ,1919 SCC Library has 1974 89 plus scattered issues      **USA Today Index** ,1989      **The Statist** ,1899      **Scientific American** ,1880      **Business Automation** ,1969 Includes an introductory unnumbered issue for Oct 1958 called Preview edition      **United States Economist, and Dry Goods Reporter** ,1917      *Parliamentary Debates (Hansard)* New Zealand. Parliament,1889      *Parliamentary Debates* New Zealand. Parliament,1889      **Mining American** ,1917      **The Bulletin of the American Iron and Steel Association** American Iron and Steel Association,1900      *American Economist* ,1919

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In a global defined by information and interconnectivity, the enchanting power of words has acquired unparalleled significance. Their capability to kindle emotions, provoke contemplation, and ignite transformative change is really awe-inspiring. Enter the realm of "**Resume Template In The Us Open Now**," a mesmerizing literary masterpiece penned by way of a distinguished author, guiding readers on a profound journey to unravel the secrets and potential hidden within every word. In this critique, we shall delve to the book is central themes, examine its distinctive writing style, and assess its profound affect the souls of its readers.

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