

[John Doe]

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WORK EXPERIENCE

[Company Name] [City], [State/Country]
[Investment Banking Analyst], [Consumer Retail] [June 20##] – [Present]

- [First year investment banking analyst in the Consumer Retail coverage group focusing primarily on M&A and LBO transactions]
- [Ranked top bucket among analyst class and received early promotion to Associate; active member of the firm's ABC University's campus recruiting team and co-authored the firm's official WACC guidelines and Excel template]

Selected [Deal / Transaction / Investment / Project] Experience:

- [Sale of Target Name to Acquirer Name for \$2.1 billion; Exclusive sell-side financial advisor to Target Name (Closed July 2020)]
 - [Worked extensively with Target Name CFO to build a full-blown 3-statement standalone operating model with detailed revenue & COGS drivers for over 37 product lines across Americas, Europe and Asia-Pacific]
 - [Built dynamic LBO model with multiple operating and pro forma capital structure scenarios to determine private equity sponsor affordability based on projected IRR and LFCF Yield]
 - [Collaborated with client's lawyers and tax advisors to design tax-efficient repatriation of the company's \$200 million offshore cash balance, which was essential to secure max LBO financing and increased ultimate selling price by 0.5x EBITDA]
 - [Drafted the sales marketing materials, including teaser, management presentation, lender presentation and rating agency presentation to educate potential debt investors about the investment merits and stability of LFCF, which helped the acquirer secure sufficient debt funding to consummate the sale]
- [Acquisition of Target Name by Acquirer Name for \$300 million; Buy-side financial advisor to Acquirer Name (Pending)]
 - [Collaborated with company management and McKinsey consumer team to develop pro forma five-year operating plan]
 - [Analyzed the acquisition's impact on the acquirer's EPS through an accretion / dilution model incorporating potential synergies and illustrated the pro forma company's financials through contribution analysis]
 - [Performed LBO analysis on a potential 570 million asset sale of a non-core business unit to sponsors post-acquisition close; constructed sensitivity tables showing changes in accretion relative to price, growth rates and EBITDA margins]
 - [Evaluated acquisition's impact on shareholder value based on deleveraging profile, divestitures, & potential share repurchase; analyzed each element's impact to shareholder value from a PV of FSP and DCF basis]
- [Initial Public Offering of Client Name's for \$500 million; Lead-left bookrunner to Client Name (Listed August 2020)]
 - [Created AVP and extensive public comparables analysis to benchmark similar companies' EV/EBITDA and P/E multiples with revenue growth rates, margins and leverage profiles]
 - [Conducted 12+ due diligence calls with company management, customers and suppliers to validate the business model; drafted the company's IPO roadshow presentation, internal commitments committee memo, and S-1 registration]

[Company Name] [City], [State/Country]
[Summer Analyst], [Group Name] [June 20##] – [August 20##]

- [Investment banking summer analyst in the Leveraged Finance group for a 10-week internship; received full-time return offer]
- [Worked closely with team on 2 LBO financings; supported all stages of the underwriting, syndicate and credit rating processes]

EDUCATION

[University Name] [City], [State/Country]
[Bachelor of Science in Mechanical Engineering, Summa Cum Laude] [Graduated May 20##]

- Cumulative GPA: [3.9]; SAT: [2400 (M: 800; V: 800; W: 800)] – Include other relevant test scores if outside of USA
- Awards & Honors: [Jane Doe Research Scholar – awarded annually to most outstanding student in mechanical engineering], [Congressional Service Gold Medal – completed over 400 hours of volunteering service], [1st Place in M.G. Morgan M&A Case Competition], [2nd Place in ABC Stock Pitch Competition]
- Leadership Roles: [President of XYZ Club], [President of Kappa Zelta Fraternity], [Vice President of Student Government]

ADDITIONAL

- [Fluent in Spanish], [proficient in Mandarin], [favorite business books include *Margin of Safety* and *Competitive Strategy*]
- [Avid skier having skied across US, Europe and Japan], [PADI-certified scuba diver], [fan of *Game of Thrones* and *House of Cards*]

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Emilie Sanchez



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101 Best Resumes to Sell Yourself Jay A. Block, 2002-04-30 Explains how to organize information on employment history education and skills into a resume that effectively markets a person's abilities and includes sample resumes for jobseekers in a variety of fields

InfoWorld, 2002-11-18 InfoWorld is targeted to Senior IT professionals Content is segmented into Channels and Topic Centers InfoWorld also celebrates people companies and projects

International Monetary Fund Internships, This comprehensive eBook helps you perform successfully in the IMF Fund Internship Program It will introduce you to this

complex organization and its approach towards international development it will teach you how to prepare each of the documents required in detail and it will also get you ready for the interview If you are seeking for more information on how to land an internship with the International Monetary Fund IMF you have come to the right place Working for an organization such as the IMF is a dream for many The IMF combines good remuneration with a wide range of benefits in a meaningful work that can help millions of people improve their quality of life In addition working for the IMF means having a global career with a global reach in a multicultural and pleasant environment you will be able to construct influential networks and receive encouragement to develop professionally IMF offers different opportunities to professionals looking to kick start their careers with the organization through which they select highly qualified and motivated people to work in its various areas of activity Nevertheless the IMF Fund Internship Program is a highly competitive selection process In pursuit of its mission the OpenIGO network has prepared this comprehensive eBook to help candidates to navigate through IMF's internship opportunities It does not matter if you intend to apply this year or in five years time it will enable you to strategically develop your career and equip you for each of the selection stages This book was written and revised by a team of professors human resources specialists and intergovernmental organization staff with a great deal of diligence

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career profiles of successful professionals in various occupations Career Exploration on the Internet Elizabeth H. Oakes,1998 The book contains URL s and descriptions of internet sites that deal with careers and job searches Guide to Internet Job Searching 2004-2005 Margaret Riley Dikel,Margaret F. Dikel,Frances E. Roehm,2004 A guide to using the Internet in job searches that provides information on how to target the most interesting jobs in the most promising companies and apply for those jobs with confidence online or on paper

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